



## TAX REBATE CERTIFICATE

The Residential Energy Efficient Property Credit, located in section 25D of the Internal Revenue Code, provides tax incentives to encourage the use of geothermal heat pumps.

For qualifying geothermal installations completed between Jan. 1, 2008 and Dec. 31, 2008, eligible homeowners can obtain a tax credit of 30% of the total investment up to a maximum credit of \$2,000.

For qualifying geothermal installations completed between Jan. 1, 2009 and Dec. 31, 2016, eligible homeowners can obtain a tax credit of 30% of the total investment with no maximum limit.

Consult the ClimateMaster Residential Tax Incentive Guide or your tax advisor for further information. IRS Form 5695 (2008) can be used to file for the 2008 credit. IRS Form 5695 (2009) has not been published yet.

To be eligible for the credit, residential geothermal heat pumps must meet or exceed Energy Star requirements. Please have your installing contractor complete the information below, and keep this certificate for your records. Also keep receipts documenting the total installation price.

### INSTALLING CONTRACTOR INFORMATION

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

\_\_\_\_\_  
Installation Date

### SYSTEM PURCHASED

Geothermal Closed Loop System  
14.1 EER and 3.3 COP or greater\*

\_\_\_\_\_  
Model No.

Geothermal Open Loop System  
16.2 EER and 3.6 COP or greater\*

\_\_\_\_\_  
Model No.

\_\_\_\_\_  
ARI Reference No.

\*Consult efficiencies, ARI reference and EnergyStar compliance by model number, starting on page 2. EER & COP ratings are for models with hot water generator installed.